

September 06, 2024

To,  
The Manager  
BSE Limited  
P. J. Towers, Dalal Street  
Mumbai – 400001

National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block-G  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051  
Symbol: JUBLINDS

Scrip Code: 533320

**Subject: Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations, 2011')**

**Ref: Allotment of equity shares by the Jubilant Industries Limited (" the Company") pursuant to the Composite Scheme of Arrangement amongst HSSS Investment Holding Private Limited ("Amalgamating Company 1"), KBHB Investment Holding Private Limited ("Amalgamating Company 2"), SSBPB Investment Holding Private Limited ("Amalgamating Company 3") ("Amalgamating Companies"), Jubilant Industries Limited ("JIL") and Jubilant Agri and Consumer Products Limited ("Amalgamated Company") and their Respective Shareholders and Creditors ("Composite Scheme").**

Dear Sir/Madam,

We, Hari Shanker Bhartia Family Trust and Shyam Sunder Bhartia Family Trust, wish to inform that the Board of Directors of the Company, in its meeting held on September 05, 2024, has allotted 1,05,52,342 (One Crore Five Lakh Fifty-Two Thousand Three Hundred Forty-Two) equity shares of INR 10/- each as detailed mention below in pursuant to the Composite Scheme as approved by Hon'ble National Company Law Tribunal, Allahabad Bench ('NCLT'), vide its Order dated August 07, 2024, a certified copy of order which was received by the Company on September 03, 2024:

S. No.	Name of Amalgamating Company whose holding will be cancelled	Name of New Allottees	No. of Shares
1	HSSS Investment Holding Private Limited ("Amalgamating Company 1"),	HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Hari Shanker Bhartia Family Trust)	35,82,024
		SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Shyam Sunder Bhartia Family Trust)	35,82,024
2	KBHB Investment Holding Private Limited ("Amalgamating Company 2")	HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Hari Shanker Bhartia Family Trust)	17,36,415

3	SSBPB Investment Holding Private Limited ("Amalgamating Company 3")	SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Shyam Sunder Bhartia Family Trust)	16,51,879
<b>Total</b>			<b>1,05,52,342</b>

Also, upon the effectiveness of the Amalgamation-1 of the Composite Scheme, 1,05,52,342 (One Crore Five Lakh Fifty-Two Thousand Three Hundred Forty-Two) equity shares of INR 10 each held by the Amalgamating Companies in JIL stands cancelled.

Please find enclosed herewith the disclosure under Regulation 10(6) of SEBI (SAST) Regulations, 2011 pursuant to acquisition of aforesaid 1,05,52,342 Equity Shares of face value of INR 10/- each representing 70.04% of the paid-up share capital of the Company.

You are requested to take the same in your records.

**For and on behalf of Promoter and Promoter Group**

**Hari Shanker Bhartia Family Trust**

**Shyam Sunder Bhartia Family Trust**

**Authorised Signatory**

**Authorised Signatory**

**Encl: As above**

**Disclosures under Regulation 10(6)**

**Report to Stock Exchange in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Jubilant Industries Limited
2.	Name of the Acquirer	<p>1. HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Hari Shanker Bhartia Family Trust);</p> <p>2. SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Shyam Sunder Bhartia Family Trust);</p> <p><b>(Hereinafter collectively referred as 'Acquirers')</b></p> <p>3. Mr. Shyam Sunder Bhartia</p> <p>4. Mr. Hari Shanker Bhartia</p> <p>5. Mrs. Kavita Bhartia</p> <p>6. Mr. Priyavrat Bhartia</p> <p>7. Mr. Shamit Bhartia</p> <p>8. Ms. Aashti Bhartia</p> <p>9. Mr. Arjun Shanker Bhartia</p> <p>10. Jubilant Consumer Private Limited</p> <p>11. Jaytee Private Limited</p> <p>12. Jubilant Infrastructure Limited</p> <p>13. VAM Holdings Limited</p> <p>14. Torino Overseas Limited</p> <p>15. Cumin Investments Limited</p> <p>16. Rance Investment Holdings Limited</p> <p>17. Miller Holdings Pte. Limited</p> <p><b>(Hereinafter collectively referred as 'PACs')</b></p>
3.	Name of the stock exchange where shares of the TC are listed	<b>BSE Limited &amp; National Stock Exchange of India Limited</b>
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Acquisition of shares has been made pursuant to the allotment of shares under Clause 10.2 of Part B of the Composite Scheme of Arrangement.
5.	Relevant regulation under which the acquirer is exempted from making open offer.	<b>Sub-clause (ii) of Clause (d) of Sub-regulation (1) of Regulation 10</b> of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made	No, there was no requirement of making disclosure under Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

	and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.				
7.	Details of acquisition	<b>Disclosures required to be made under Regulation 10(5)</b>		<b>Whether the disclosures under Regulation 10(5) are actually made</b>	
	a. Name of the transferor / seller	Not Applicable		Not Applicable	
	b. Date of acquisition	Not Applicable		Not Applicable	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable		Not Applicable	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable		Not Applicable	
	e. Price at which shares are proposed to be acquired / actually acquired	Not Applicable		Not Applicable	
8.	Shareholding details	<b>Pre-Transaction</b>		<b>Post-Transaction</b>	
		<b>No. of shares held</b>	<b>% w.r.t. to total share capital of TC</b>	<b>No. of shares held</b>	<b>% w.r.t. to total share capital of TC</b>
<b>A</b>	<b>Each Acquirer / Transferee*</b>				
1.	HSB Trustee Company Private Limited and HS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Hari Shanker Bhartia Family Trust)	NIL	NA	53,18,439	35.30
2.	SPB Trustee Company Private Limited and SS Trustee Company Private Limited (Jointly acting as Trustees on behalf of Shyam Sunder Bhartia Family Trust)	NIL	NA	52,33,903	34.74
	<b>TOTAL (A)</b>	NIL	NA	<b>1,05,52,342</b>	<b>70.04</b>
<b>B</b>	<b>Each Seller/ Transferor*</b>				
1.	HSSS Investment Holding Private Limited	71,64,048	47.55	NIL	NA
2.	KBHB Investment Holding Private Limited	17,36,415	11.52	NIL	NA
3.	SSBPB Investment Holding Private Limited	16,51,879	10.96	NIL	NA
	<b>TOTAL (A)</b>	<b>1,05,52,342</b>	<b>70.04</b>	NIL	NA

\* the Board of Directors of the Jubilant Industries Limited, in its meeting held on September 05, 2024, has allotted

*1,05,52,342 (One Crore Five Lakh Fifty-Two Thousand Three Hundred Forty-Two) equity shares of INR 10/- each to the acquires in pursuant to the Composite Scheme as approved by Hon'ble National Company Law Tribunal, Allahabad Bench ('NCLT'), vide its Order dated August 07, 2024, a certified copy of order which was received by the Company on September 03, 2024. Upon the effectiveness of the Amalgamation-1 of the Composite Scheme, 1,05,52,342 (One Crore Five Lakh Fifty-Two Thousand Three Hundred Forty-Two) equity shares of INR 10 each held by the Transferor Companies in JIL stands cancelled.*

**For and on behalf of Promoter and Promoter Group**

**Hari Shanker Bhartia Family Trust**

**Shyam Sunder Bhartia Family Trust**

**Authorised Signatory**

**Authorised Signatory**